



# SOCIETATEA DE INVESTITII FINANCIARE

ROMÂNIA, BACĂU - Cod poștal: 600164 Str. Pictor Aman 94C, Capital social: 51.908.958,8 lei  
 CIF: RO 2816642; Of.Reg.Com.: J04/2400/1992; Autorizare CNVM: 1902/30.08.1999; Nr.inreg.ANSPDCP - 3449  
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## STATUS OF FIC Moldova ASSETS AND LIABILITIES according to NSC Reg. no. 15/2004

ANNEX 16

Calculation date		30.03.2007	% of total assets
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<b>1.</b>	<b>NON-CURRENT ASSETS, OF WHICH:</b>	<b>272.710.240,37</b>	<b>17,711</b>
1.1.	Intangible assets	114.180,00	<b>0,007</b>
1.2.	Tangible assets	8.819.585,00	<b>0,573</b>
<b>1.3.</b>	<b>Financial assets, of which:</b>	<b>263.776.475,37</b>	<b>17,131</b>
1.3.1	Listed stock, of which:	27.538.553,15	<b>1,788</b>
1.3.1.1	shares admitted and never traded	247.352,16	<b>0,016</b>
1.3.1.2	shares admitted and not traded in the last year/ 90 days	27.291.200,99	<b>1,772</b>
1.3.2	Unlisted stock	231.791.739,97	<b>15,054</b>
1.3.3	Government securities		<b>0,000</b>
1.3.4	Deposit certificates		<b>0,000</b>
1.3.5	Bank deposits		<b>0,000</b>
1.3.6	Municipal bonds		<b>0,000</b>
1.3.7	Company bonds		<b>0,000</b>
1.3.8	Newly issued securities		<b>0,000</b>
1.3.9	Investments in OPCVM and/or AOPC	4.363.832,25	<b>0,283</b>
1.3.10	Other financial assets	82.350,00	<b>0,005</b>
<b>2</b>	<b>CURRENT ASSETS, OF WHICH:</b>	<b>1.266.891.355,52</b>	<b>82,278</b>
2.1	Inventories	34.637,00	<b>0,002</b>
2.2	Receivables, of which commercial papers:	3.661.066,00	<b>0,238</b>
<b>2.3</b>	<b>Cash and equivalents, of which</b>	<b>2.515.246,58</b>	<b>0,163</b>
2.4	Short term financial investments, of which:	1.208.099.822,27	<b>78,460</b>
2.4.1	Listed shares, of which:	1.196.346.248,14	<b>77,696</b>
<b>2.4.1.1</b>	<b>listed in BSE</b>	1.050.347.438,65	<b>68,215</b>
<b>2.4.1.2</b>	<b>listed in RASDAQ</b>	85.099.705,51	<b>5,527</b>
<b>2.4.1.3</b>	<b>listed in RASDAQ - extra stock market</b>	60.853.972,28	<b>3,952</b>
<b>2.4.1.3</b>	<b>listed in BSE - in litigation</b>	45.131,70	<b>0,003</b>
2.4.2	Unlisted but traded through BSE stock	10.521.344,95	<b>0,683</b>
2.4.3	Municipal bonds	1.232.229,18	<b>0,080</b>
2.4.4	Company bonds		<b>0,000</b>
2.4.5	Investments in OPCVM and/or AOPC		<b>0,000</b>
2.4.6	Preemption rights		<b>0,000</b>
2.5	Newly issued securities		<b>0,000</b>
2.6	Government securities		<b>0,000</b>
2.7	Bank deposits	52.576.608,66	<b>3,415</b>
2.8	Deposit certificates		<b>0,000</b>
2.9	Other current assets	3.975,00	<b>0,000</b>
<b>3</b>	<b>DERIVATIVE FINANCIAL INSTRUMENTS</b>	<b>60.280,00</b>	<b>0,004</b>
<b>4</b>	<b>PREPAID EXPENSES</b>	<b>108.917,00</b>	<b>0,007</b>
<b>5</b>	<b>TOTAL ASSETS</b>	<b>1.539.770.792,89</b>	<b>100,000</b>

<b>6</b>	<b>TOTAL LIABILITIES, of which:</b>	<b>27.200.074,00</b>
6,1	Loans from bonds issues	
6,2	Amounts owed to credit institutions	
6,3	Precollected revenue	
6,4	Trade payables	94.832,00
6,5	Commercial papers payable	5.083.848,00
6,6	Amounts owed to companies in the group	
6,7	Amounts owed related to investments	
6,8	Other liabilities	22.021.394,00
<b>7</b>	<b>PROVISIONS FOR RISKS AND EXPENSES</b>	<b>61.680.583,00</b>
<b>8</b>	<b>DEFERRED REVENUE, of which:</b>	<b>29.381,00</b>
8,1	Subsidies for investments	
8,2	Precollected revenue	29.381,00
<b>9</b>	<b>OWNERS' EQUITY, of which:</b>	<b>315.127.472,00</b>
9,1	Share capital	51.908.959,00
9,2	Share premium	
9,3	Reevaluation reserves	6.224.729,00
9,4	Reserves	258.933.649,00
9,5	Reported result	-9.106.944,00
9,6	Result of the fiscal year	7.222.938,00
9,7	Profit appropriation	55.859,00
<b>10</b>	<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>404.037.510,00</b>
<b>11</b>	<b>EXTRABALANCE LIABILITIES</b>	<b>16.911.668,00</b>
11,1	Liabilities	16.911.668,00
<b>12</b>	<b>NET ASSETS</b>	<b>1.495.629.669,89</b>
<b>13</b>	<b>NUMBER OF SHARES ISSUED</b>	<b>519.089.588</b>
<b>14</b>	<b>BOOK VALUE (RON / SHARE)</b>	<b>2,8813</b>
<b>15</b>	<b>NO. OF COMPANIES IN THE PORTFOLIO, of which:</b>	<b>276</b>
15,1	Companies admitted for trading on a regulated market	130
15,2	Companies admitted for trading on an alternative trading sys	3
15,3	Companies not admitted for trading (closed)	143

**Drafted by**  
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