



**SOCIETATEA DE INVESTITII FINANCIARE**  
**ROMÂNIA, BACĂU - Cod poștal: 600164 Strada Pictor Aman 94C, Capital social: 51.908.958,8 lei**  
 CIF: RO 2816642; Of.Reg.Com.: J04/2400/92; Autorizare CNVM: 1902/30.08.99; Nr.inreg.ANSPDCP - 3449  
 Reg.CNVM: PJR09SIIR/040001/14.12.05; Depozitar: B.R.D.-G.S.G., București  
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**STATUS OF FIC Moldova ASSETS AND LIABILITIES**  
 according to NSC Reg. no. 15/2004 - Annex 16

Calculation date		30.06.2008	
		RON	% of total assets
<b>1.</b>	<b>NON-CURRENT ASSETS, OF WHICH:</b>	<b>271.479.626,89</b>	<b>17,322</b>
1.1.	Intangible assets	35.731,00	<b>0,002</b>
1.2.	Tangible assets	19.001.800,00	<b>1,212</b>
<b>1.3.</b>	<b>Financial assets, of which:</b>	<b>252.442.095,89</b>	<b>16,107</b>
1.3.1	Listed stock, of which:	14.749.824,79	<b>0,941</b>
1.3.1.1	shares listed and never traded	1.250,63	<b>0,000</b>
1.3.1.2	shares listed and not traded in the last year/ 90 days	14.748.574,16	<b>0,941</b>
1.3.2	Unlisted stock	236.165.677,60	<b>15,069</b>
1.3.3	Government securities		<b>0,000</b>
1.3.4	Deposit certificates		<b>0,000</b>
1.3.5	Bank deposits		<b>0,000</b>
1.3.6	Municipal bonds		<b>0,000</b>
1.3.7	Corporate bonds		<b>0,000</b>
1.3.8	Newly issued securities		<b>0,000</b>
1.3.9	Investments in OPCVM and / or AOPC	1.250.541,50	<b>0,080</b>
1.3.10	Other financial assets	276.052,00	<b>0,018</b>
<b>2</b>	<b>CURRENT ASSETS, OF WHICH:</b>	<b>1.295.624.657,00</b>	<b>82,669</b>
2.1	Inventories	33.153,00	<b>0,002</b>
2.2	Receivables, of which commercial papers:	17.839.707,00	<b>1,138</b>
<b>2.3</b>	<b>Cash and equivalents</b>	<b>1.376.249,46</b>	<b>0,088</b>
2.4	Short term financial investments, of which:	1.223.924.426,03	<b>78,094</b>
2.4.1	Listed shares, of which:	1.208.188.087,69	<b>77,090</b>
2.4.1.1	listed in BSE	1.054.337.879,42	<b>67,273</b>
2.4.1.2	listed in BSE - RASDAQ	65.380.290,59	<b>4,172</b>
2.4.1.3	listed in BSE - RASDAQ - extra stock market	88.469.917,68	<b>5,645</b>
2.4.2	Unlisted but traded through BSE stock	12.632.724,21	<b>0,806</b>
2.4.3	Municipal bonds	851.614,13	<b>0,054</b>
2.4.4	Company bonds		<b>0,000</b>
2.4.5	Investments in OPCVM and/or AOPC	2.252.000,00	<b>0,144</b>
2.4.6	Preemption / allocation rights		<b>0,000</b>
2.5	Newly issued securities		<b>0,000</b>
2.6	Government securities	5.961.457,70	<b>0,380</b>
2.7	Bank deposits	46.487.012,81	<b>2,966</b>
2.8	Deposit certificates		<b>0,000</b>
2.9	Other current assets	2.651,00	<b>0,000</b>
<b>3</b>	<b>DERIVATIVE FINANCIAL INSTRUMENTS</b>	<b>24.612,00</b>	<b>0,002</b>
<b>4</b>	<b>PREPAID EXPENSES</b>	<b>114.041,00</b>	<b>0,007</b>
<b>5</b>	<b>TOTAL ASSETS</b>	<b>1.567.242.936,89</b>	<b>100,000</b>
<b>6</b>	<b>TOTAL LIABILITIES, of which:</b>	<b>37.196.158,00</b>	

6,1	Loans from bonds issues	
6,2	Amounts owed to credit institutions	
6,3	Precollected revenue	
6,4	Trade payables	65.360,00
6,5	Commercial papers payable	
6,6	Amounts owed to companies in the group	
6,7	Amounts owed related to investments	
6,8	Other liabilities	37.130.798,00
<b>7</b>	<b>PROVISIONS FOR RISKS AND EXPENSES</b>	<b>40.842.642,00</b>
<b>8</b>	<b>DEFERRED REVENUE, of which:</b>	<b>11.017,00</b>
8,1	Subsidies for investments	
8,2	Precollected revenue	11.017,00
<b>9</b>	<b>OWNERS' EQUITY, of which:</b>	<b>437.328.133,00</b>
9,1	Share capital	51.908.959,00
9,2	Share premium	
9,3	Revaluation reserves	15.540.394,00
9,4	Reserves	299.281.003,00
9,5	Reported result	0,00
9,6	Result of the fiscal year	70.597.777,00
9,7	Profit appropriation	0,00
<b>10</b>	<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>515.377.950,00</b>
<b>11</b>	<b>NET ASSETS</b>	<b>1.530.035.761,89</b>
<b>12</b>	<b>NUMBER OF SHARES ISSUED</b>	<b>519.089.588</b>
<b>13</b>	<b>BOOK VALUE (RON / SHARE)</b>	<b>2,9475</b>
<b>14</b>	<b>NO. OF COMPANIES IN THE PORTFOLIO, of which:</b>	<b>255</b>
15,1	Companies admitted for trading on a regulated market	119
15,2	Companies admitted for trading on an alternative trading system	4
15,3	Companies not admitted for trading (closed)	132

**Drafted by**  
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