

DECLARATION

According to the provisions of art. 227 Law no. 297 / 2004 published in the Romanian Official Gazette, part 1 no. 571 if Jun 29, 2004 and the provisions of art. 113, letter D, para (1), letter c) of NSC Regulation no. 13 / 2004 approved by Order no. 65 of Dec 23, 2004 of NSC President and published in the Romanian Official Gazette, part 1, no. 1271 of Dec 29, 2005, as modified by Order no. 13 / Mar 25, 2005 of NSC President, published in the Romanian Official Gazette, part 1, no. 295 of Apr 8, 2005, the undersigned **Sorin Mihail TURTOESCU** – Board of Directors President – General Manager and **Liana MARIN** – Executive Manager, as Economic Managers charged with the drafting of financial statements declare the following:

- (a) The semestrial financial accounting status was drafted according to the relevant accounting standards and represents a correct and authentic image of assets, liabilities, balance sheet, and income statement of the issuer FIC Moldova;
- (b) The Board of Directors' report required by art. 113 letter D, para (1), letter b) of NSC Regulation no. 13 / 2004 presents correct and complete information on the issuer;
- (c) We have no knowledge, as of the present statement, about other information, events, circumstances that could significantly alter the aforementioned statements;
- (d) FIC Moldova does not consolidate statements at group level.

The present declaration was given today, Aug 15, 2005 at the head office of the issuer FIC Moldova in 5 original manuscripts, of which one for the issuer, one for communication to NSC, one for communication to BSE and one each for the declaring natural persons.

***PRESIDENT
GENERAL MANAGER
Sorin Mihail TURTOESCU***

***EXECUTIVE MANAGER
ECONOMIC MANAGER
Liana MARIN***