



Financial Investment Company MOLDOVA SA

Quarterly report according to: Law 297/2004, NSC Regulations no. 1/2006 and 15/2004
Date of report: Aug 14, 2009
Name of issuing company: Financial Investment Company MOLDOVA S.A.
Company head office: Bacau, Pictor Aman street no. 94 C, Bacau County
Telephone/Fax no.: 0234/576740, fax 0234/570062; 0234/570101
Web/e-mail: www.sifm.ro, sifm@sifm.ro
Fiscal registration code: RO 2816642
NSC Registry No.: PJR09SIIR/040001/14.12.2005
Serial Number in the Trade Registry: J04/2400/92
Subscribed and paid-in registered capital: 51908958.8 RON
Regulated market trading issued securities: BVB (Bucharest Stock Exchange)

PRESS RELEASE INFORMATION REGARDING THE PAYMENT OF DIVIDENDS

In compliance with the decisions adopted by the Ordinary General Assembly of Shareholders of FIC MOLDOVA, held on Apr 25, 2009, (published in the 'Bursa' newspaper of Apr 28, 2009, in the Official Gazette of Romania no. 2605 / May 14, 2009, part IV and the www.sifm.ro website) we inform shareholders of the following issues regarding the payment of dividends related to the 2008 fiscal year:

- the dividend approved in the Ordinary General Assembly of Shareholders of FIC Moldova amounts to 0,0450 RON gross for one share;
- FIC Moldova shareholders holding shares as of May 15, 2009, approved as registration date, are eligible to receive dividends;
- costs incurred during the payment of dividends (postal fees, bank commissions) are subtracted from the amounts due to shareholders;
- dividends are to be made available to shareholders in compliance with the legal regulations regarding their payment (Jul 15, 2009 - Oct 25, 2009).

The FIC Moldova SA Board of Directors has decided the provision of dividends through the services of the Romanian National Post Company and the Romanian Development Bank - *Groupe Societe Generale*.

Means of payment of dividends:

I. Payment by bank transfer – on request for all resident natural and juridical person shareholders holding in excess of 500 shares, sending a request up to the date of Jul 24, 2009, as follows:

- 1. Natural person shareholders** – send a written request to the head office of FIC Moldova for the payment of dividends by bank transfer, specifying the bank and the account (IBAN code) opened in the name of the shareholder, accompanied by:
 - a copy of the valid identity document in which the personal number code is legible;
 - a copy of a bank statement or document issued by the bank confirming the existence of the account in the holder's name, specifying the IBAN code;
- 2. Juridical person shareholder** - send a request **in original form** from the legal representative with their signature and the stamp of the company, specifying the bank and the account (IBAN code), accompanied by:
 - a copy of the document certifying the status of legal representative of the company (attesting certificate);
 - a copy of a bank statement or document issued by the bank confirming the existence of the account in the juridical person holder's name, specifying the IBAN code;

In both situations, we ask the shareholders to specify in the request the telephone number where they can be contacted in the event that further clarifications are necessary.

- 3. Natural or juridical person shareholders** who choose the transfer of amounts **in the account of a Financial Services and Investments Company (SSIF)**, should communicate:

- a written request from the shareholder, including the mentions and accompanying documents from items 1-2, respectively (not including a copy of a bank statement);
- a written confirmation in original form from the SSIF, certifying that the shareholder concerned is a client of the SSIF and specifying the client account (IBAN account).
- a copy of the document attesting the required quality of the signatory (of legal representative or person responsible for these operations).

4. Intermediaries (SSIFs or custodian banks) requesting the transfer of dividends due to shareholders (in client accounts of in the account of the SSIF / custodian) are to communicate:

- an address in original form bearing the stamp of the company, signed by the legal representative or the person responsible with these operations, containing:
 - the statement of the legal representative or of the person charged with these operations, showing that the intermediary is mandated to request and collect dividends related to the respective clients;
 - the list of clients (ID, name, holding) and the accounts (IBAN codes) in which the transfer is to be made;
- copies of the clients' identity documents;
- a copy of the document attesting the signatory's required status (of legal representative or person charged with these operations).

5. Non-resident natural / juridical persons:

- the requests for the payment of dividends are made according to the specification in items 1 – 2;
- in case a shareholder is a resident of a country with which Romania has standing agreements to avoid double taxation regarding income and capital taxes, in order to apply the provision for avoidance of double taxation, the non-resident has the obligation to file together with the request documents:
 - the fiscal residence certificate issued by the fiscal authority of the respective state (original / legalized copy) or other document issued by an authority different from the fiscal one, with prerogatives in the certification of residence according to the internal legislation of the respective country (*Fiscal Code methodological norms – art. 13,(1), H44/2004*);
 - legalized translation from the authorized institution in Romania of the fiscal residence certificate or the equivalent aforementioned document (*Fiscal Code methodological norms – art. 13,(2), H44/2004*);

II. Payment of dividends through the network of the Romanian Development Bank – *Groupe Societe Generale* starting Aug 10, 2009 for 30 working days for all shareholders - resident natural or juridical persons - with holdings in excess of 500 shares, residing in one of the municipalities where a field office of BRD-GSG exists. The shareholders may also request BRD-GSG offices the transfer to another account, in another bank, annexing to the transfer request filed at the office a copy of the bank statement or another document confirming the existence of the account in the name of the holder.

III. Payment by money order – for natural person shareholders holding between 500 and 30.000 shares (not including), registered in the consolidated registry of shareholders on the registration date, residing in municipalities in which there are no field offices of BRD-GSG. The money orders are payable for 30 working days - according to the contract concluded with the Romanian Post National Company - starting Sep 1, 2009

IV. Payment in cash – for shareholders holding less than 500 shares and those that for various reasons will not receive dividends by money order or bank transfer; these may request the payment of dividends through the pay office at the field offices or at the head office, the payments being made in the 10th-14th and 25th-29th days of each month.

V. In the case of deceased shareholders, the dividends are to be paid only after the transfer of shares by the Central Depository Bucuresti to the name of the inheritors, on their request, by bank transfer, money order or pay office.

The provision of dividends by FIC Moldova or their transfer on request by shareholders for the dividends arising from the 2008 fiscal year is done together with uncashed dividends arising from the 2007 and 2006 fiscal years.

The requests for transfer of dividends to a bank account and any other information regarding the payment of dividends are to be sent to the following address: Financial Investment Company SA – Shareholder

**Communication Service, Pictor Aman street no. 94C, code 600164, Bacau, Romania or by fax:
0234/570062, 0234/570101 or e-mail: actionariat@sifm.ro.**

**President General Manager,
Costel CEOCEA**

Internal Control,
Nicolae RADULESCU