



MOLDOVA

Financial Investment Company

Current report according to: Law No. 297/2004, Romanian National Securities Commission Regulation No. 1/2006

Date: July 27th 2011

Issuer: SIF Moldova SA

Registered Office: Bacau, str. Pictor Aman 94C, 600164

Telephone/Fax No.: 0040234/576740 / 0040234/570062

Website/E-mail: www.sifm.ro / sifm@sifm.ro

Fiscal code: RO 2816642

Incorporation No. in Trade Register: J04/2400/1992

Registered No. in RNSC Register: PJR09SIIR/040001/December 14, 2005

Subscribed and paid-up share capital: RON 51,908,958.80

Regulated market on which the issued shares are traded: Bucharest Stock Exchange

Important event to be reported: request of a group of shareholders to convene the General Meeting of Shareholders of SIF Moldova SA

Following the receipt of the requests on July 26th 2011 (via fax) from groups of shareholders – legal persons - who are soliciting (in accordance with the provisions of art.119 of Law 31/1990) the convocation of the Ordinary general meeting of shareholders of SIF Moldova SA, in order to mandate the Board of Directors of SIF Moldova to: i) initiate the procedure for admission to trading of BCR shares on the regulated market of BSE, ii) request the convocation of the General Meeting of Shareholders of BCR and iii) vote in the General Meeting of BCR in favor for initiating any legal proceedings concerning the admission to trading of BCR shares on the regulated market of BSE,

SIF Moldova would like to inform the shareholders and market participants that:

- The extraordinary meeting of the Board of Directors has been convened on July 28th 2011;
- The Central Depository was requested to provide a consolidated register on July 25th 2011, the date on which the request is drawn;
- internal measures have been arranged to check the quality of shareholder of the individual holdings, and to fulfill the obligations in terms of applicable regulations, provisions of the Articles of Association of SIF Moldova SA, to record this request and convene a general meeting of shareholders of SIF Moldova;
- BSE and RNSC were informed even since July 26th 2011 about all aspects mentioned at the previous points, with analysis request of the obligations of communication to the market.

**President General Manager,
Costel CEOCEA**

Internal Control,
Nicolae RADULESCU