

Current Report according to: *Law 24/2017, CNVM Regulation 1/2006*
Report date: June 14, 2018
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

To: BUCHAREST STOCK EXCHANGE

**FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector**

Important event: Approval of the public offer of buying shares issued by SIF Moldova - ASF Decision no. 726 of June 13, 2018

We inform the shareholders that by ASF Decision no. 726 of June 13, 2018 it was approved the public offer of buying shares issued by SIF Moldova, with the following main features:

- the number of shares subject to the offer: 11,000,000 (1.08569% of the share capital);
- purchase price: 1.818 lei / share;
- run time: June 20, 2018 – July 10, 2018;
- subscription places: according to the [offer document](#) displayed on www.sifm.ro website.

The aim of the program is to reduce the share capital by canceling the bought-back shares, in compliance with SIF Moldova Extraordinary General Meeting of Shareholders Resolution no. 2 of April 27, 2018 (published in the Official Gazette, part IV, no. 1952 of May 22, 2018).

Claudiu Doros
CEO

Michaela Puscas
Compliance Officer