



SOCIETATEA DE INVESTITII FINANCIARE

ROMÂNIA, BACĂU - Cod poștal: 600164 Strada Pictor Aman 94C, Capital social: 51.908.958,8 lei

CIF: RO 2816642; Of.Reg.Com.: J04/2400/92; Autorizare CNVM: 1902/30.08.99; Reg.CNVM: PJR09SIIR/040001/14.12.05;

Depozitar: B.R.D.-G.S.G., București; Nr.inreg.ANSPDCP - 3449

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Current report according to: Law 297/2004, CNVM Regulation no. 1 / 2006
Date of report: Nov 7, 2011
Name of issuing company: Moldova Financial Investment Company
Company head office: Bacau, Pictor Aman street no. 94 C, Bacau County
Telephone/Fax no.: 0234 / 576 740; Fax: 0234 570 062
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Web/e-mail: www.sifm.ro ; sifm@sifm.ro
Fiscal registration code: RO 2816642
CNVM Register No.: PJR09SIIR/040001/14.12.2005
Trade Register Number: J04/2400/92
Subscribed and paid-in share capital: 51.908.958.8 RON
Regulated market trading
issued securities: BVB (Bucharest Stock Exchange) - 1st Tier

Important event to report:

Update of the materials / information provided to shareholders in preparation for the Ordinary General Meeting of Shareholders of Nov 26 / 28, 2011.

In compliance with the deadlines provided in the OGAS Convocation (*published in the Official Gazette part IV no. 3982/26.10.2011, The CNVM Bulletin no. 43/25.10.2011, the "Bursa" national daily newspaper / 26.10.2011, the "Desteptarea" local newspaper / 26.10.2011, displayed at the head office, at field offices and on the website www.sifm.ro*), **ballots** for items on the agenda are provided to shareholders starting Nov 7, 2011, 12⁰⁰ hours; the deadline for casting the vote is Nov 23, 2011.

Applications for the position of director are also included in the ballots (voting by correspondence ballots and special proxy forms).

The application files, submitted in the Oct 26 – Nov 4, 2011, 16⁰⁰ hours, were analyzed by the Commission nominated by the Board of Directors, which validated all applications and decided their inclusion in ballots in the chronological order of submission (a criterion specified in the Convocation):

1. CHISU Mihai
2. OANCEA Mircea
3. MARIN Serban Valentin
4. URSACHE Mircea
5. MICLAUS Paul Gabriel
6. RADU Mihail- Ioan -Mircea
7. HREBENCIUC Laurentiu
8. SFIRAIALA Andrei Valentin
9. LUPASCU Gabriel

The list comprising information regarding the name, place of residence and professional qualification of applicants is available to shareholders and is published on the company website www.sifm.ro (the Shareholding / GAS / GAS November 2011 section),

starting from the registration of the first applicant and updated up to the deadline for the deposition of files.

In the informative materials for item 3 *“The election of a director for filling in the vacancy resulted from the withdrawal of the mandate of director of Mr. Matei Alexandru, in accordance with the OGAS decision no. 6 of Sep 24, 2011”* and in the general voting procedure, documents provided at the same time as the Convocation, it is specified that the voting procedure for the election of the director is by secret vote.

The voting procedure specifies the fact that in the first round of voting, after the centralization of votes, the candidate having obtained a number of “For” votes equal to at least 50% plus one of the total votes cast is declared elected (statutory provision). Non-compliance with the requirements for the election of a director leads to the organization of a second round of voting. Another ballot is distributed, on which two candidates are included (a number of candidates double the number of vacancies), in the descending order of “For” votes obtained in the first round. The election procedure remains valid.

Since there is only one vacancy, the “For” voting option is expressed for a single candidate, for the other candidates, the voting option can be “Against” or “Blank Vote”; more than one “For” option leads to the nullification of the vote for this item on the agenda.

According to regulations applicable for financial investment companies, the candidate elected by the Ordinary General Assembly of Shareholders of Nov 26 / 28, 2011 will begin his term of office as a director after his approval by the CNVM.

In case other relevant information arises, shareholders will be informed by filling in the materials, no later than Nov 14, 2011.

**President General Manager
Costel CEOCEA**

Internal Control
Radulescu Nicolae